1385336

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

SEC 1972 (6-02)

DEC 15 2006

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
DRM LIMITED OFFERING EXEMPT

1358

OMB APPROVAL

OMB Number: 3235-0076

Expires: April 30, 2008

Estimated average burden hours per response16.00

SEC USE ONLY
Prefix Serial
DATE RECEIVED

UNIFORM LIMITED OFFERING EXEMPT	TION
Name of Offering Check if this is an amendment and name has changed, and indicate change.)	
Limited Partnership Interests in Cambrian Europe, L.P. Filing Under (Check box(es) that apply): □ Rule 504 □ Rule 505 ☒ Rule 506 □ Sect	tion 4(6) ULOE
Type of Filing: New Filing Amendment	10014(0) 17 0101
A. BASIC IDENTIFICATION DATA	06065232
1. Enter the information requested about the issuer	
Name of Issuer (Check if this is an amendment and name has changed, and indicate change.) Cambrian Europe, L.P.	<i>‡</i>
Address of Executive Offices (Number and Street, City, State c/o Atlantic Investment Management, Inc., 666 Fifth Avenue, 34th Floor, New York, New York 10	
Address of Principal Business Operations (Number and Street, City, State (if different from Executive Offices)	te, Zip Code) Telephoné Number (Including Area Code)
Brief Description of Business	1 0
Investment Fund	PROCE
Type of Business Organization	CESSED
□ corporation □ limited partnership, already formed □ other □ business trust □ limited partnership, to be formed	ner (please specify):
Month Year	JAN 0 9 2002
Actual or Estimated Date of Incorporation or 1 0 6 🗵 Actual Organization:	PROCESSED JAN 0 9 2007 Estimated
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for CN for Canada; FN for other foreign jurisdiction)	State: FINANCIAL
GENERAL INSTRUCTIONS	
Federal:	
Who Musi File: All issuers making an offering of securities in reliance on an exemption under Regula 77d(6).	ation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.
When To File: A notice must be filed no later than 15 days after the first sale of securities in the off Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given be due, on the date it was mailed by United States registered or certified mail to that address.	
Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20	0549.
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be photocopies of the manually signed copy or bear typed or printed signatures.	manually signed. Any copies not manually signed must be
Information Required: A new filing must contain all information requested. Amendments need only rethe information requested in Part C, and any material changes from the information previously supplied with the SEC.	
Filing Fee: There is no federal filing fee.	
State: This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sthat have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities A made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a precondition to the notice constitutes as precondition to the notice constitutes as precondition to the notice constitutes as preconditions.	Administrator in each state where sales are to be, or have been the proper amount shall accompany this form. This notice shall
ATTENTION	
Failure to file notice in the appropriate states will not result in a loss of the fed appropriate federal notice will not result in a loss of an available state exemption filing of a federal notice.	

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A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: ☐ Beneficial Owner ■ Executive Officer □ Director ☑ General and/or Managing Partner Full Name (Last name first, if individual) Alexander J. Roepers Holdings, LLC (Number and Street, City, State, Zip Code) Business or Residence Address /o Atlantic Investment Management, Inc., 666 Fifth Avenue, 34th Floor, New York, New York 10103 Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Atlantic Investment Management, Inc. (Number and Street, City, State, Zip Code) Business or Residence Address 566 Fifth Avenue, 34th Floor, New York, New York 10103 □ Director Check Box(es) that Apply: Promoter ■ Beneficial Owner ☐ General and/or Managing Partner Full Name (Last name first, if individual) Alexander J. Roepers (Number and Street, City, State, Zip Code) Business or Residence Address 7/o Atlantic Investment Management, Inc., 666 Fifth Avenue, 34th Floor, New York, New York 10103 Check Box(es) that Apply: ☐ Promoter ■ Beneficial Owner ■ Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Dheck Box(es) that Apply: □ Promoter ■ Beneficial Owner ☐ Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Promoter ■ Executive Officer ☐ Director Check Box(es) that Apply: ■ Beneficial Owner ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) □ Promoter Check Box(es) that Apply: ■ Beneficial Owner ☐ Executive Officer Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) (Number and Street, City, State, Zip Code) Business or Residence Address Check Box(es) that Apply: Promoter ☐ Beneficial Owner ■ Executive Officer Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) (Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

ļ	B. INFORMATION ABOUT OFFERING			
	Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?		Yes	No ⊠
į				
•	Answer also in Appendix, Column 2, if filing under ULOE. What is the minimum investment that will be accepted from any individual?		€ <u>100,000</u>	
	· · · · · · · · · · · · · · · · · · ·		Yes	No ·
i	Does the offering permit joint ownership of a single unit?		🛛	
	Enter the information requested for each person who has been or will be paid or given, directly or indirectly, a commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of broker or dealer, you may set forth the information for that broker or dealer only.	offering. If a state or		
į	ull Name (Last name first, if individual)			
<u> </u>				
ļ	Business or Residence Address (Number and Street, City, State, Zip Code)			
۔ إ	Name of Associated Broker or Dealer			
Ì			•	
7	States in Which Person Listed Has Solicited or Intends to Solicit Purchasers			
١	(Check "All States" or check individual States)		··············	All States
ļ	AL AK AZ AR CA CO CT DE DC	FL	GA HI	ID
ļ	IL IN IA KS KY LA ME MD MA	MI	MN MS	МО
į	MT NE NV NH NJ NM NY NC ND	ОН	OK OR	PA
	RI SC SD TN TX UT VT VA WA	wv	wi wy	PR
	Full Name (Last name first, if individual)	· ··-		
	<u> </u>			
,	Business or Residence Address (Number and Street, City, State, Zip Code)			
•	Name of Associated Broker or Dealer			
	States in Which Person Listed Has Solicited or Intends to Solicit Purchasers			
	(Check "All States" or check individual States)			All States
1	AL AK AZ AR CA CO CT DE DC	FL	GA HI	ID
į	IL IN IA KS KY LA ME MD MA	MI	MN MS	MO
		OH	OK OR	PA
,	RI SC SD TN TX UT VT VA WA	wv	WI WY	PR
-	Full Name (Last name first, if individual)			
-	Business or Residence Address (Number and Street, City, State, Zip Code)			
-	Name of Associated Broker or Dealer			
ı	Trained 1 accounted broad of boulds			
	States in Which Person Listed Has Solicited or Intends to Solicit Purchasers			•
1	(Check "All States" or check individual States)			All States
1	AL AK AZ AR CA CO CT DE DC	FL	GA HI	ID
	IL IN IA KS KY LA ME MD MA	MI	MN MS	МО
	MT NE NV NH NJ NM NY NC ND	ОН	OK OR	PA
	RI SC SD TN TX UT VT VA WA	_wv	WI WY	PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND US	E OF P	ROCEEDS	•
	Enter the aggregate offering price of securities included in this offering and the total amount already sold. if the answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\sigma\) and indiccolumns below the amounts of the securities offered for exchange and already exchanged.			•
	Type of Security		Aggregate Offering Price	Amount Already Sold
	Debt.!	1	· ·	s
	Equity	i		\$
	☐ Common ☐ Preferred			
	Convertible Securities (including warrants)	<u> </u>	s	S
	Partnership Interests	į	€ 50,000,000	€ 4,658,745
	Other (Specify)	1	s	S
	Total	:	€ 50,000,000	€4,658,745
	Answer also in Appendix, Column 3, if filing under ULOE.	1	***************************************	<u> </u>
•	Enter the number of accredited and non-accredited investors who have purchased securities in this offering a aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons whave purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if is "none" or "zero."	vho		
		1		Aggregate
	9	i	Number	Dollar Amount
			Investors	of Purchasers
	Accredited Investors		·	€4,658,745
	Non-accredited Investors	·	<u></u>	\$
	Total (for filings under Rule 504 only)	·••••••		\$ <u>·</u>
	Answer also in Appendix, Column 4, if filing under ULOE.			
	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold be issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities this offering. Classify securities by type listed in Part C — Question 1.			
	, , , , , , , , , , , , , , , , , , , ,	1	Type of	Dollar Amount
	Type of Offering	:	Security	Sold
	Rule 505	·········		\$
	Regulation A			\$
	Rule 504	ļ		\$
	Total	1		\$
,	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in th offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and chook to the left of the estimate.	given		
	Transfer Agent's Fees	<u> </u>		\$
	Printing and Engraving Costs	······		\$
	Legal Fees		🛭	€ 25,000
	Accounting Fees			\$
	Engineering Fees			\$
	Sales Commissions (specify finders' fees separately)	i		\$
	Other Expenses (identify) investment banking fee	1		\$
	Total	1		€ 25,000
	i val	***********		C 23,000

<u> </u>	C. OFFERING I	RICE, NUMBE	R OF INVESTO	DRS, EXPENSES A	ND USE OF P	ROCI	EEDS		
·1	b. Enter the difference between the aggregate expenses furnished in response to Part C — Q issuer."	uestion 4.a. This	difference is the	"adjusted gross proc	eeds to the			€4	9, 975,000
5.	purposes shown. If the amount for any purpose the estimate. The total of the payments listed response to Part C — Question 4.b above.	e is not known, fi	ırnish an estimat	e and check the box t	to the left of				•
					i	Of	Payment to ficers, Directors & Affiliates		Payments to Others
Ĭ,	Salaries and fees				i	\boxtimes	€ 749,625		\$0
]	Purchase of real estate				!		\$ <u> </u>		s 0
1	Purchase, rental or leasing and installation of a	nachinery and	,		!		s 0		\$ <u>0</u>
:	Construction or leasing of plant buildings and	facilities			·····		s 0		s 0
	Acquisition of other businesses (including the be used in exchange for the assets or securities	value of securitie	s involved in this	offering that may	•				s 0
1	Repayment of indebtedness		-	_					
	Working capital				1				s
					į		s 0		€49,225,375
	other (specify).				1		<u>, </u>		€ 49,223,373
ll .					· :		s 0		S0
II.	Column Totals		*********			Ø	\$ 749,625	Ø	€49,225,375
!! {, !!	Total Payments Listed (column totals added) .						⊠ €4	19, 975	,000
		E	. FEDERAL S	IGNATURE			•		
an t	issuer has duly caused this notice to be signed be indertaking by the issuer to furnish the U.S. Secu-accredited investor pursuant to paragraph (b)(2)	rities and Exchan							
Issu	er (Print or Type)	Signature	N Z		Date		_		
Can	abrian Europe, L.P.					12	114/06		
Nar	ne of Signer (Print or Type)	Tiple of Sign	er (Print or Type		- 1				
11.	Alexander J. Roepers Holdings, LLC	General Par	tner		į				
by.	Alexander J. Roepers	Principal of	the General Pa	tner					
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ATTENTION ·

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

L	<u> </u>	E. STATE SIGNATURE	
		FR 230.262 presently subject to any of the disqualification	No
	ų.	See Appendix, Column 5, for state response.	
	The undersigned issuer hereby, 239,500) at such times as requ	undertakes to furnish to any state administrator of any state in which this notice is filed a notice on For irred by state law.	m D (17 CFR
	3. The undersigned issuer herby	undertakes to furnish to the state administrators, upon written request, information furnished by the issu	er to offerees.
		ents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform lim te in which this notice is filed and understands that the issuer claiming the availability of this exemption ons have been satisfied.	
	The issuer has read this notification and k person. $\frac{1}{6}$	nows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned	duly authorized
_	Issuer (Print or Type)	Signature Date 12/14/06	
	Name (Print or Type)	Taje (Printi or/Type)	
	by: Alexander J. Roepers Holdings, LL	C General Partner	
_	by: Alexander J. Roepers	Principal of the General Partner	
_		· · · · · · · · · · · · · · · · · · ·	

Instruction.

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy of bear typed or printed signatures.

					APPENDIX)					
1	non-ac	to sell to ecredited rs in State 3-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No	Limited Partnership Interests	Number of Accredited Investors	Accredited Non-Accredited			Yes	No		
AL	ŀ		!			1					
AK			1			,					
AZ						• •					
AR			1								
_{II} CA	,					1	•				
co						•					
СТ											
DE		~			•						
DC						•					
FL		X	€ 50,000,000	1	€1,100,000	0 ;	N/A		Χ.		
GA											
н						1					
ID			. ,								
IL						i •					
IN						:					
IA			•			-					
KS											
KY								<u> </u>			
LA					· · · · · · · · · · · · · · · · · · ·						
ME MD						4					
<u> </u>						t					
MA						:					
MI	 										
MS											
L MS		<u></u>									

				A	PPENDIX						
1	Intend non-ac investo	to sell to ceredited rs in State 3-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	·	Type of investor and amount purchased in State (Part C-Item 2)			under S (if ye expla waiver	5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No	Limited Partnership Interests	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No		
МО					- · · · · · · - · ·				-		
MT											
NE						į					
NV						1					
NH						:					
NJ		х	€ 50,000,000	1	€ 294,798	0	N/A		х		
NM			•			i					
NY		Х	€ 50,000,000	11	€ 3,263,947	0	N/A		х		
NC				-							
ND											
ОН									1		
OK						1	,				
OR						ì					
PA											
RI											
SC											
SD						ţ					
TN						1					
TX											
UT						; !					
VT											
VA											
WA											
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	<u>; </u>			A	PPENDIX				
1	Ι	2	3	· · · · · ·		4			5
	Intend to sell to non-accredited investors in State (Part B-Item 1) Type of security and aggregate offering price offered in state (Part C-Item 1) Type of security and aggregate offering price and amount purchased in State (Part C-Item 2)					Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)			
State	Yes	No	Limited Partnership Interests	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
WY						1			
PR			1						